

Northeast Region's Middle Market Perspectives on Government Services NORTHEAST'S MIDDLE MARKET COMPARED TO THE U.S. MIDDLE MARKET

STATES INCLUDED IN THIS REGION:

The U.S. middle market is the fastest growing segment of therefore took an election-year opportunity to ask middle the economy. But it is often stuck in the middle: too big to market executives to evaluate the quality and impact of the qualify for special services or to be exempt from regulations,

and too large to field government-affairs teams at seats of government. The National Center for the Middle Market IMPORTANCE OF GOVERNMENT FUNCTIONS TO BUSINESS OPERATIONS

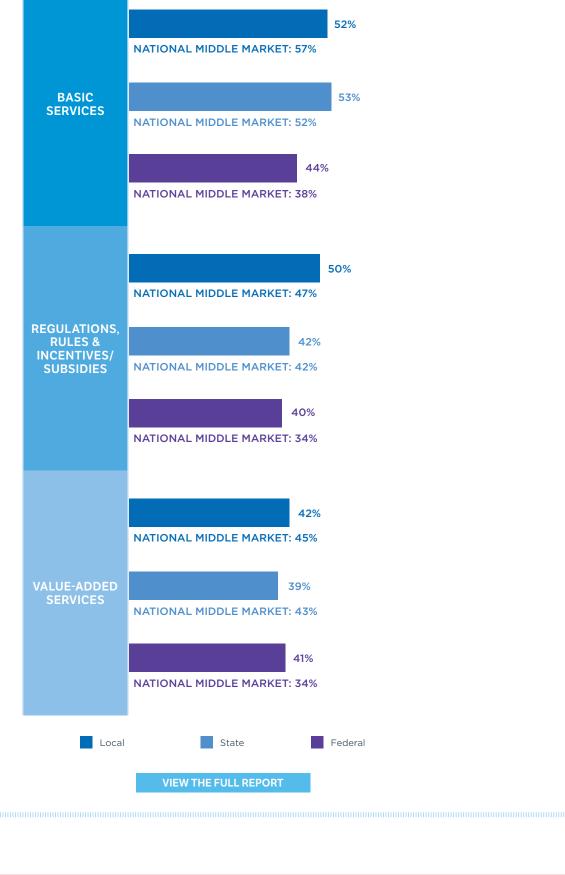
government services they receive. This data shows how the Northeast Region's middle market view of government services compares to the view of the U.S. middle market as a whole.

NORTHEAST REGION'S MIDDLE MARKET NATIONAL MIDDLE MARKET



PERCENT AT LEAST SOMEWHAT SATISFIED WITH GOVERNMENT SERVICES

NORTHEAST REGION'S MIDDLE MARKET



47%

VALUE FOR THE MONEY FOR THE TAXES/FEES PAID TO EACH LEVEL OF GOVERNMENT

NORTHEAST REGION'S MIDDLE MARKET

4%

18%

6%

45%

24%

4%

16%

20%

3%

36%

16%

6%

47%

24%

2%

50%

Unmanageably High

59%

28%

32%

STATE

Quite Good, Actually

43%

16%

LOCAL

45%

87%

59%

18%

77%

High, But Manageable

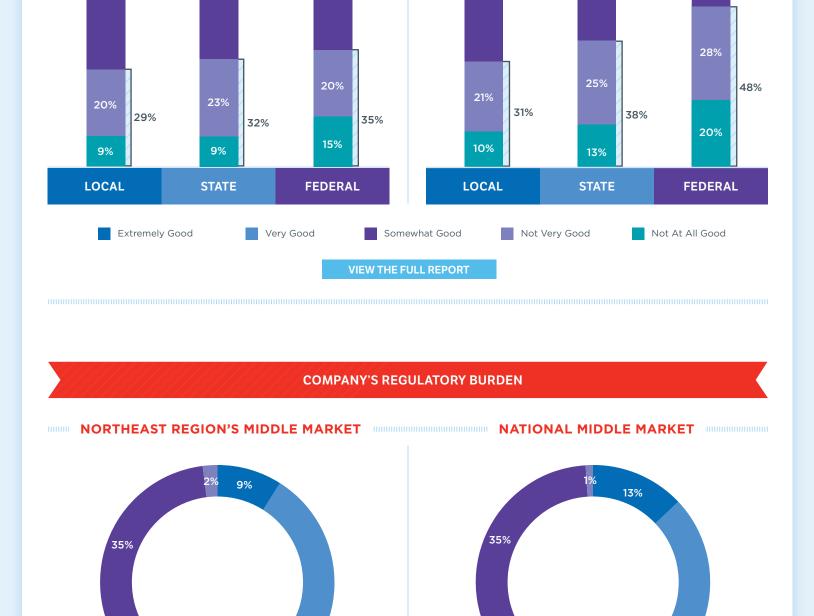
44%

47%

91%

VIEW THE FULL REPORT

18%





About Right

Less Than Optimal

55%

78%

19%

87%

46%

STATE

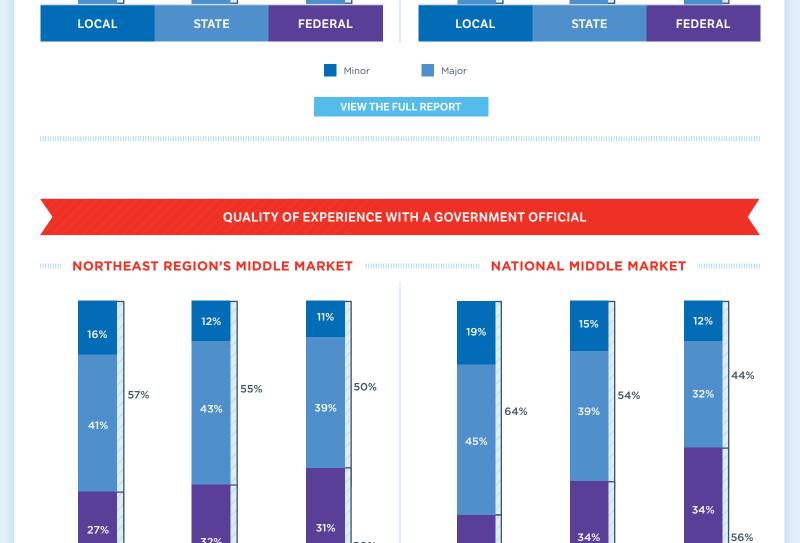
They Barely Try

FEDERAL

42%

47%

89%



50%

19%

FEDERAL

They Do Their Best

27%

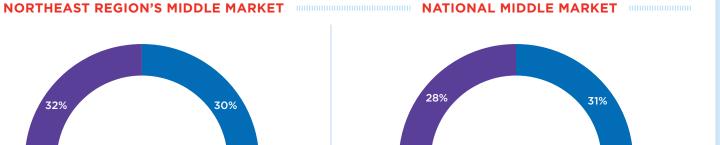
LOCAL

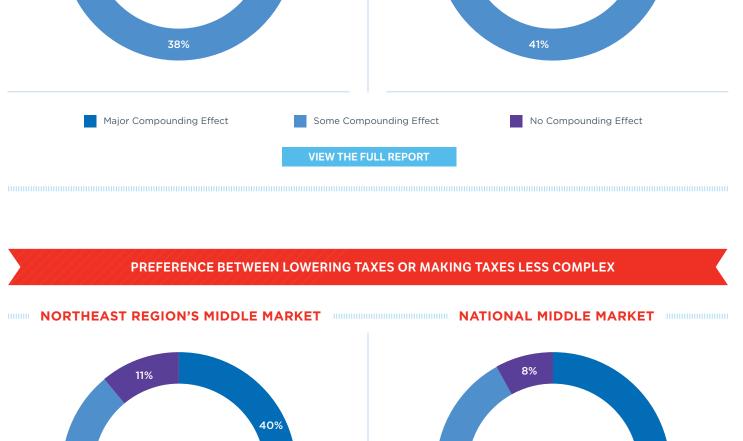
They Are So-So

VIEW THE FULL REPORT

EXTENT TO WHICH REGULATIONS FROM DIFFERENT LEVELS OF GOVERNMENT COMPOUND EACH OTHER

36%







Make Taxes Less Complex

VIEW THE FULL REPORT

Lower Taxes

THE OHIO STATE UNIVERSITY

FISHER COLLEGE OF BUSINESS

Neither